



Confederation of Indian Industry

PIPES & TUBE **2025**

17 – 19 JUNE, 2025

BOMBAY EXHIBITION CENTRE, MUMBAI

BUILDING THE BACKBONE OF INDIA'S INDUSTRIAL REVOLUTION



OVERVIEW

India remains a bright spot in the global steel industry. The India Steel Pipes and Steel Tubes Market size was estimated at USD 32.88 billion in 2023. During the forecast period between 2024 and 2030, this market is projected to grow at a CAGR of 6.43%, reaching USD 37.69 billion by 2030. Prominent drivers include growing demand for oil & gas, increased need for steel pipes worldwide, a thriving transportation sector, and a resurgence in construction activities post-pandemic. Additionally, substantial investments in R&D programs bolster production facilities. The oil & gas sector contributes the highest market share and revenue.

India Plastics pipes market was valued at 474.47 billion in 2023 and is expected to exhibit a 14.18% CAGR during the forecast period. Plastic pipes and tubes, including PVC (Polyvinyl Chloride), CPVC (Chlorinated Polyvinyl Chloride), HDPE (High-Density Polyethylene), and PPR (Polypropylene Random), play a vital role in modern infrastructure and industries. Known for their durability, versatility, and cost-efficiency, they are widely used across multiple sectors

The Government of India has launched several initiatives to bolster economic growth and infrastructure development. These include the Capital Expenditure Push, Jal Jeevan Mission, Har Ghar Jal Yojna, Pradhan Mantri Awas Yojana (PMAY), Urban Infrastructure Development Fund (UIDF), Pradhan Mantri Particularly Vulnerable Tribal Groups (PVTG) Development Mission, Eklavya-Model Residential Schools, Infrastructure Finance Secretariat, PM Gati Shakti National Master Plan, Revamp of Major Railway Stations, Expansion of Oil & Gas Sector, Renewable Energy Transmission Projects, Capital Expenditure Push, Support for Digital Public Infrastructure, and Financial Assistance for Micro Irrigation in Drought-Prone Regions.

ABOUT THE SHOW

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KEY HIGHLIGHTS



100+ exhibitors Domestic & International Brands



Over 6000+ Business Visitors Expected to mark their presence in the show



5,000 sq mtr Exhibition Area



Multiple innovative products, services, resources & solutions on display



3 Days of power packed conference sessions which shall be attended by industry stalwarts



Live Demonstrations



Technology Pavilion



International Pavilions through Country Partners



B2B & G2B Meetings



International Buyers



Entire Pipes & Tubes Sector Under One Roof



Parallel Sessions



Technical Conference

EXHIBITOR PROFILE

 <p>Tubes of ferrous metal, non-ferrous metal & alloys, plastic, fiberglass, glass, ceramic, concrete, & fiber-cement</p>	 <p>Hardware, tools, and fitting systems</p>	 <p>Tools & Accessories, fasteners & fittings</p>	 <p>Plant equipment, profiles, machinery</p>	 <p>PVC Pipes</p>
 <p>Process technology tools and auxiliaries</p>	 <p>Measuring and control technology</p>	 <p>Raw materials, tubes, and accessories</p>	 <p>Pipe and tube manufacturing machinery, rebuilt & reconditioned machinery</p>	 <p>Bending and forming technology, plastic tubes and compound pipes</p>
 <p>Testing and measuring control technology</p>	 <p>Pipeline and OCTG technology</p>	 <p>Building material suppliers, landscaping, and gardening</p>	 <p>Kitchen & ducting, bath and sanitation</p>	 <p>Automation in pipes & tubes, pipe inspection robots</p>

VISITOR PROFILE

 <p>Automotive industry</p>	 <p>Chemical industry</p>	 <p>Construction industry</p>	 <p>Electrical industry</p>	 <p>Structural engineers, fabricators/contractors</p>	 <p>Government bodies, municipal & public offices</p>
 <p>Ports and shipping companies</p>	 <p>Agriculture sector</p>	 <p>Hardware wholesalers</p>	 <p>Marine engineering, surveyors, town planners</p>	 <p>Landscape consultants</p>	 <p>Plumbing & sanitation consultants</p>
 <p>Property developers</p>	 <p>Turnkey project coordinators</p>	 <p>Iron, steel, & non-ferrous metal industry</p>	 <p>Energy, oil, gas, and water supply</p>	 <p>Automation in pipes and tubes</p>	

KEY MARKETPLACES

 <p>Building and Construction Industries</p>	 <p>Oil and Gas Sector</p>	 <p>Transportation</p>	 <p>Sanitation</p>	 <p>Infrastructure</p>	 <p>Water Distribution</p>	 <p>Irrigation</p>	 <p>Power Projects</p>
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PARTICIPATION CHARGES

Area (In Sqm)	CII Member (@ Rs/Per Sqm)	CII Non-Member (@ Rs/Per Sqm)	Foreign Companies (@ Euro/ Per Sqm)
Shell Scheme Booth (Min 9 Sqm)	11500	12000	200
Bare Space (Minimum 36 Sqm)	10500	11000	180
For MSME	9500	10000	NA
*GST 18% Additional			



Confederation of Indian Industry

The Confederation of Indian Industry (CII) works to create and sustain an environment conducive to the development of India, partnering Industry, Government and civil society, through advisory and consultative processes. CII is a non-government, not-for-profit, industry-led and industry-managed organization, with around 9,000 members from the private as well as public sectors, including SMEs and MNCs, and an indirect membership of over 365,000 enterprises from 294 national and regional sectoral industry bodies.

For more than 125 years, CII has been engaged in shaping India's development journey and works proactively on transforming Indian Industry's engagement in national development. CII charts change by working closely with Government on policy issues, interfacing with thought leaders, and enhancing efficiency, competitiveness, and business opportunities for industry through a range of specialized services and strategic global linkages. It also provides a platform for consensus-building and networking on key issues.

Through its dedicated Centres of Excellence and Industry competitiveness initiatives, promotion of innovation and technology adoption, and partnerships for sustainability, CII plays a transformative part in shaping the future of the nation. Extending its agenda beyond business, CII assists industry to identify and execute corporate citizenship programmes across diverse domains including affirmative action, livelihoods, diversity management, skill development, empowerment of women, and sustainable development, to name a few.

For 2024-25, CII has identified "Globally Competitive India: Partnerships for Sustainable and Inclusive Growth" as its Theme, prioritizing 5 key pillars. During the year, it would align its initiatives and activities to facilitate strategic actions for driving India's global competitiveness and growth through a robust and resilient Indian industry. With 70 offices, including 12 Centres of Excellence, in India, and 8 overseas offices in Australia, Egypt, Germany, Indonesia, Singapore, UAE, UK, and USA, as well as institutional partnerships with about 300 counterpart organizations in almost 100 countries, CII serves as a reference point for Indian industry and the international business community.

Confederation of Indian Industry (WR)

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